Career and College Pathways in the Information and Communications Technologies (ICT) Sector

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In November 2011, the Georgetown University Center on Education and the Workforce released two new reports in collaboration with the National Research Center for Career and the Technical Education and the National Association of State Directors of Career Technical Education. Using forecasts, the report identifies the most promising clusters for job seekers with a high school diploma or less, middle skills such as a certificate or Associate's degree, and those with Bachelor's degrees or better.

Data presented in the <u>Career Clusters</u> and <u>State</u> level data reports highlight job opportunities and skill requirements through 2018 arranged by the 16 career and technical education (CTE) career clusters in the Carl D. Perkins Act of 2006 (Perkins IV). Much of the information below was extracted from the Career Clusters report. The term "Information and Communication Technologies (ICT) Sector" is synonymous with the term "Information Technology (IT) cluster" used in the Career Clusters report. ICT is an umbrella term, widely used outside the U.S., to encompass all rapidly emerging, evolving and converging computer, software, networking, telecommunications, Internet, programming and information systems technologies.

The ICT Sector stands out as one of the top opportunities for students with jobs projected to increase by 27% making the ICT Sector the fastest growing career cluster through 2018. The ICT Sector meets national criteria for high demand, high wages, and high skills and is reported to be the driving force of innovation behind the efficiency initiatives of all career clusters. While this national trend data is useful, you should also consider information from your local economy and regional reports about ICT jobs that are referred to as "Environmental Scans."

Every student needs to be digitally literate and acquire knowledge and skill about computer science and technologies in high school to become career and college ready. Courses like <u>Exploring Computer Science</u> (ECS) would be helpful to all students and would also function well as a foundational course for all ICT Sector Career Technical Educations courses that concentrate in particular subjects like computer applications and support, web design and development, networking and software and systems development. The award winning ECS was developed in California through a partnership with UCLA and LAUSD, has received national recognition and ag and CTE approval.

ICT as an Innovative Driving Force

The Internet has revolutionized the way consumers and businesses relate to the economy, and information technologies have driven the innovations that have revolutionized the workplace in the last quarter of a century. In the 19th and 20th centuries, electricity and the internal combustion engine drove the rise of manufacturing and America's shift away from an agrarian

economy. Today, computers and related inventions are driving the information revolution, transforming the U.S. economic landscape once again. Just as building a mass K-12 education system was essential for producing workers capable of carrying out the industrial revolution, the information revolution is demanding the building of a mass postsecondary system to meet the needs of sophisticated new and rapidly changing industries, such as computer systems design or financial services.

Information technologies have managed to touch nearly every aspect of life. For example, initiatives in Health Science seek to improve coordination of care with electronic health records. ICT professionals design the protocol for these records and ensure their security and usability. The global spread of mobile phones provides evolving opportunities for workers to link service providers to consumers in new markets. This career cluster continues to revolutionize finance and banking, allowing for easier exchange and changing the way people purchase and consume goods.

Not only has technology changed the way people consume, it has also dramatically changed the workplace. New computer programs have increased efficiency and productivity in nearly all industries: engineers in manufacturing can design and test new products in a fraction of the time previously required and instantly program their designs into automated assembly lines, thus keeping production up to date with market trends.

The ICT Sector has shaped, and continues to shape, in countless ways staffing and employment patterns favoring more skilled workers. Two competing trends will decrease and increase the demand for skills during the next decade. On the one hand, information technology jobs that require limited technical skill, local knowledge, or innovation are liable to be outsourced overseas because computer programming is not place-specific and transportation costs are close to zero. However, the impending retirement of baby boomers guarantees a significant amount of job openings, at least temporarily, for qualified workers. Close to 40 percent of workers were between 45 and 63 years of age in 2009. Career opportunities will be best for workers with experience in information protection and security, as sensitive information (bank records, health records, and corporate and national secrets) increasingly shifts online and needs to be protected.

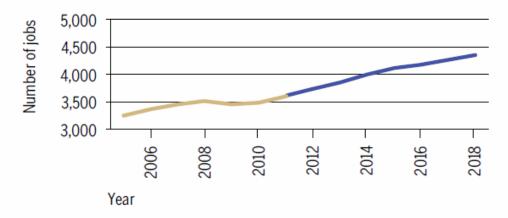
Information technology has been relatively sheltered from the worst of the recession, although it did experience some decline. During the recession, unemployment in the career cluster jumped from 6 to 8.4 percent between 2009 and 2010. However, for prime age workers (25-54), the unemployment rate dropped from 5.1 in 2009 to 4.5 percent in 2010 and is 4 percentage points lower than the national unemployment rate.

Projected Job Growth in ICT

Knowing the demand for ICT workers by education requirements for employment provides information about which levels of educational attainment, particularly in critical areas of science and math, are in most need. This information is also necessary for making sure high

school students are college and career-ready. According to the tables below from the Career Clusters report, State Data, ICT jobs in California will increase by 27% and ICT will be the fastest growing career sector through 2018.

Figure 30. Jobs in Information Technology are projected to grow by 23 percent between 2008 and 2018, demonstrating the career cluster's influence on every facet of industry and job requirements.



SOURCE: The Georgetown University Center on Education and the Workforce forecast of education demand through 2018.

| | CLUSTER | JOBS IN 2008 | JOBS IN 2018 | DIFFERENCE | PERCENT CHANGE |
|---|---|----------------------|----------------------|--------------------|-------------------|
| CALIFORNIA | Agriculture, Food, and Natural Resources | 767,000 | 818,300 | 51,300 | 7 |
| IN CALIFORNIA, the Business, Man- agement, and Administration cluster will be the largest cluster overall, but Information Technology will be the fastest growing. Jobs in the Informa- tion Technology sector will increase by 27% by 2018. | Architecture and Construction | 1,156,500 | 1,220,300 | 63,800 | 6 |
| | Arts, A/V Technology, and Communications | 339,800 | 369,500 | 29,700 | 9 |
| | Business, Management, and Administration | 2,756,700 | 2,998,100 | 241,400 | 9 |
| | Education and Training | 1,142,000 | 1,359,700 | 217,700 | 19 |
| | Finance Government and Public Administration | 471,700 | 502,600 231.000 | 30,900 | 7 |
| Marketing, Sales, and Service will add the most jobs in California through 2018. In 2018, 43% of all jobs in California will be found in the Business, Manage- ment and Administration, Marketing, Sales and Services, and Hospitality and Tourism clusters. | Health Science | 1,054,900 | 1,293,200 | 238,300 | 23 |
| | Hospitality and Tourism Human Services | 2,179,300 674,500 | 2,475,500 782,600 | 296,200 108,100 | 14 16 |
| | Information Technology | 446,800 | 569,600 | 122,800 | 27 |
| | Law, Public Safety, Corrections and Security | 512,900 | 600,400 | 87,500 | 17 |
| | Manufacturing | 1,171,000 | 1,191,200 | 20,200 | 2 |
| | Marketing, Sales, and Service | 2,303,000 | 2,619,800 | 316,800 | 14 |
| | Science, Technology, Engineering, and Mathematics | 415,200 | 460,300 | 45,200 | 11 |
| | Transportation, Distribution, and Logistics | 1,322,800 | 1,388,200 | 65,400 | 5 |
| | TOTAL | 16,928,700 | 18,880,300 | 1,951,600 | 12 |

Many jobs in Information Technology require middle skills or a Bachelor's degree.

Good Pay for Middle Skill level jobs

ICT jobs pay relatively high wages for workers whose highest educational attainment is a high school diploma. Workers with only a high school diploma in ICT can easily earn wages above the minimum earnings threshold. Effective high school CTE programs must provide not only solid academics but also offer state-of-the-art training.

ICT workers often obtain industry based certifications or licenses that attest to their ability to perform particular tasks. Certifications like certified professional engineer, CompTIA A+ service technician, Microsoft Office specialist, and Excel certification are a significant driver influencing wages for ICT even at relatively lower education levels. While students can get good paying jobs in the ICT Sector with a strong high school technical program, postsecondary education has become the new norm.

 Table 56. Workers with only a high school diploma in Information Technology can easily earn wages above the MET.

| | YEARLY WAGES BY EDUCATION (SAMPLE, 2007-2009) | | | | | | | |
|---|--|-----------------------------------|---------------------------------------|-------------------------------|------------------------------|---|--|--|
| | LESS THAN HIGH SCHOOL (\$) | HIGH SCHOOL DIPLOMA (\$) | SOME COLLEGE/NO DEGREEª (\$) | ASSOCIATE'S DEGREE (\$) | BACHELOR'S DEGREE (\$) | MASTER'S DEGREE OR BETTER (\$) | | |
| Computer and information systems managers | - | 70,400 | 80,700 | 79,200 | 97,700 | 113,700 | | |
| Computer programmers | - | 56,200 | 66,500 | 64,600 | 73,000 | 82,700 | | |
| Computer software engineers, applications | - | - | 78,200 | 74,000 | 85,400 | 94,100 | | |
| Computer support specialists | - | 48,200 | 50,200 | 49,900 | 58,900 | 67,200 | | |
| Database administrators | _ | 50,900 | 62,200 | 62,300 | 75,400 | 83,600 | | |
| Network and computer systems administrators | - | 58,500 | 62,500 | 60,100 | 69,400 | 81,500 | | |
| Network systems and data communications analysts | - | 52,600 | 57,700 | 57,500 | 62,500 | 75,300 | | |

^a Some college includes postsecondary vocational certificates.

- Cell data suppressed due to small sample size.

More Pay for Higher Skill level jobs

Given the recent emphasis on improving college completion, specifically at the postsecondary middle-skills level, identifying those career clusters where employment demand is highest may provide the information needed to target programs that would increase both completion rates and placement of graduates. More than one-quarter of computer support specialists and network and computer systems administrators have completed some college courses.

The ICT Sector, the fastest-growing career cluster, is also the cluster with the highest overall share of postsecondary employment, most of which requires a Bachelor's degree or better. More than 70 percent of jobs in Information Technology will require a Bachelor's degree or better by 2018. College-level workers in many ICT jobs earn wages well above the minimum earnings threshold. The <u>California Statewide Career Pathways</u> project offers resources to articulate high school and community college courses.

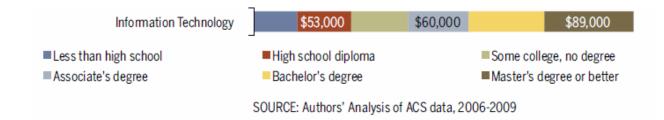
The number of graduates in ICT dropped sharply during the years following the dot-com collapse and amid the increasing trend in off-shoring jobs in programming. Enrollment has rebounded somewhat, but increased demand for new graduates with skills in new applications plus business skills has led to a shortage of employees, problem-solving, and technical-skill gaps, particularly in areas requiring database managers, software developers, and architects.

Professionals looking to work in career clusters such as Business, Management, and Administration or Finance are expected to possess some specialized coursework or professional experience. As a result, computer and information systems managers must acquire administrative skills in addition to a strong technical background. Some positions are available for workers at the pre-baccalaureate level, although most require at least a Bachelor's degree in a related field.

Projected Earnings

Whereas computer support specialists with some college/no degree earn \$50,000, network and computer systems administrators with similar education earn \$63,000 on average. Close to one-half of computer and information systems managers and computer software engineers obtain their Bachelor's degree, and earn \$98,000 as a result.

Workers in these categories can earn significantly more if they obtain their graduate degree, as over one-quarter do. Computer software engineers can earn \$9,000 more with a Master's degree, \$94,000.



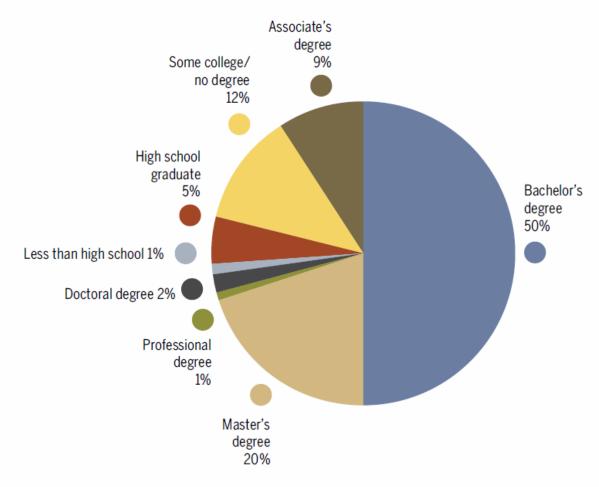


Figure 31. More than 70 percent of jobs in Information Technology will require a Bachelor's degree or better by 2018.

Industry Certifications Are a Common Requirement for ICT Professionals

Information Technology is the career cluster with the greatest emphasis for workers to continually upgrade their knowledge and skills as a prerequisite for remaining competitive in the industry. Employers often prefer workers that have college degrees and certification. Some workers demonstrate competency by dedicating many years to working with a particular product; whereas others prove their mastery by obtaining certifications administered by software or hardware companies. Because technology changes rapidly, ICT professionals must renew certifications on a cyclical basis to remain competitive.

SOURCE: The Georgetown University Center on Education and the Workforce forecast of education demand through 2018.